

REGISTERED

by the Central Bank of
the Republic of Uzbekistan
under No. 69-4
August 13, 2015

First Deputy Chairman
of the Central Bank
of the Republic of Uzbekistan
signature, round seal
U. M. Mustafoev

(round seal: the Central Bank of
the Republic of Uzbekistan)

**AMENDMENTS
TO THE CHARTER (new edition)
OF JOINT-STOCK COMMERCIAL BANK
“KAPITALBANK”**

“APPROVED”

by the
Extraordinary general meeting of shareholders of
JSCB Kapitalbank on July 27, 2015
(Minutes No. 2/2015)

Chairman of the meeting

F. Kh. Otakhonov (signature)

July 28, 2015

(round seal: The Republic of Uzbekistan, Tashkent
joint-stock commercial bank “KAPITALBANK”)

Tashkent, 2015

**TEXT OF
AMENDMENTS TO THE CHARTER OF THE JOINT-STOCK
COMMERCIAL BANK
“KAPITALBANK”**

*(Approved by the Extraordinary general meeting of shareholders of
JSCB “Kapitalbank” on July 27, 2015 (Minutes No. 2/2015))*

1. Introduce the following amendments to the Charter of the Joint-stock commercial bank “Kapitalbank”:

1.1. Second paragraph of Clause 20 shall be amended as follows:

All types of shares of the bank have a nominal value of 950 (nine hundred and fifty) sums.

1.2. Clause 21 shall be amended as follows:

The authorized capital of the bank is 81,700,000,000 (eighty one billion seven hundred million) sums and is divided into the following shares:

ordinary shares in the name of the owner in the amount of 86,000,000 (eighty-six million) shares with a nominal value of 950 (nine hundred and fifty) sums.

1.3. Clause 22 shall be amended as follows:

The amount of authorized shares issued by the Bank in order to increase the authorized capital is 100,700,000,000 (one hundred billion seven hundred million) sums, including:

ordinary shares in the name of the owner in the amount of 106,000,000 (one hundred and six million) shares with a nominal value of 950 (nine hundred and fifty) sums.