

“Kapitalbank” Joint-Stock Commercial Bank informs of holding Extraordinary General Meeting of Shareholders of the Bank

Dear Shareholders!

An extraordinary General Meeting of Shareholders of “Kapitalbank” JSCB will be held on **September 7, 2018**, at the following address: Tashkent, Sayilgoh street, 7, in the building of Head Office of “Kapitalbank” JSCB, e-mail info@kapitalbank.uz website: www.kapitalbank.uz

Registration starts: **at 10:30**

Opening of Extraordinary General Meeting of Shareholders of the bank starts: **at 11:00**

Date of compiling the registry of bank’s shareholders, who has the right to participate in Extraordinary General Meeting of Shareholders - **August 29, 2018**.

Agenda:

1. On approval of Regulations on the Extraordinary General Meeting of Shareholders of “Kapitalbank” JSCB.

2. On implementation of the decisions of Annual General Meeting of Shareholders of “Kapitalbank” JSCB dated June 27, 2018 regarding the issues No. 17 and 18 of the agenda.

3. On conversion of convertible preferred shares in the number of 15,179,000 shares with nominal value of 950.0 UZS per share for a total amount of 14,420,050,000.0 UZS (*issue No. P0314-15 dated June 14, 2016*), by cancellation of shares and issue of ordinary registered uncertified shares in the number of 15,179,000 shares with nominal value of 950.0 UZS per share for a total amount of 14,420,050,000.0 UZS in replacement.

4. On approval of deals with Affiliates.

5. On consideration of fixing the maximum amount of charitable, non-repayable, and sponsorship support.

You can get acquainted with materials prepared for Extraordinary General Meeting of Shareholders of “Kapitalbank” JSCB at the following address: Tashkent, Sayilgoh street, 7, in the building of Head Office of “Kapitalbank” JSCB, 3 floor, office 36.

Note: The Shareholder Representative acts on Extraordinary General Meeting of Shareholders under a Power of Attorney, made in written form specifying the information about representative (name, place of residence or location, passport details). Voting by proxy on behalf of private individual shall be certified by a notary. Voting by proxy on behalf of legal entity is issued in accordance with the procedure established by the legislation.