

1.	NAME OF THE ISSUER						
	Full company name:	"KAPITALBANK" Joint Stock Commercial Bank					
	Short company name:	"KAPITALBANK" JSCB					
	Name of ticker symbol: *	KPB					
2.	CONTACT INFORMATION						
	Location:	Tashkent city, Yunusabad district, Sayilgoh street, 7					
	Postal address:	100047, Tashkent city, Yunusabad district, Sayilgoh street, 7					
	E-mail: *	info@kapitalbank.uz					
	Official web-site:*	www.kapitalbank.uz					
3.	MATERIAL EVENTS						
	Material event number:	06					
	Material event name:	Decisions made by the highest management body of the issuer					
	Type of General Meeting:	Annual					
	Date of the General Meeting:	June 27, 2018					
	Date of the Minutes of General Meeting:	July 6, 2018					
	Place of the General Meeting:	Tashkent city, Yunusabad district, Sayilgoh street, 7					
	Quorum of General Meeting:	96.55%					
	No.	Issues put to vote	Results of the vote:				
			yes		no		abstain
			%	number	%	number	
	1.	On the approval of Regulations for Annual General Meeting of Shareholders of "Kapitalbank" JSCB	100	97,686,810			
	2.	On review of the report of the Chairman of the Council of "Kapitalbank" JSCB following the results of the Council of "Kapitalbank" JSCB performance for 2017 and approval of decisions of the Council of "Kapitalbank" JSCB made in 2017.	100	97,686,810			
	3	On review of the report of the Chairman of the Board of the bank on financial and operating performance of "Kapitalbank" JSCB for 2017.	100	97,686,810			
	4	On review of the report of the Auditing Committee of "Kapitalbank" JSCB following the results of financial and operating performance of the bank for 2017	100	97,686,810			
	5	On the approval of Auditor's Report on the reliability of financial statements of "Kapitalbank" JSCB for 2017	100	97,686,810			
6	On the approval of Annual Report, balance sheet and profit and loss statement of "Kapitalbank" JSCB following the results of 2017.	100	97,686,810				
7	On the approval of allocation of net profit following the results of financial and operating performance of "Kapitalbank" JSCB for 2017.	100	97,686,810				
10	On the approval of the long-term Development Strategy of "Kapitalbank" JSCB	100	97,686,810				
9	On the approval of the Organizational Structure of "Kapitalbank" JSCB	100	97,686,810				
10	On the approval of the restated Charter of "Kapitalbank" JSCB	100	97,686,810				
11	On the approval of restated Regulations "On the General Meeting of Shareholders of "Kapitalbank" JSCB", "On the Council of "Kapitalbank" JSCB", "On procedures for remuneration of members of the Council of "Kapitalbank" JSCB ", "On the Board of "Kapitalbank" JSCB", "On Auditing Committee of "Kapitalbank" JSCB"	100	97,686,810				
12	On the approval of the decision of the Council of "Kapitalbank" JSCB on the termination of authorities of the Chairman of the Board of "Kapitalbank" JSCB K.A.Olimov.	100	97,686,810				
13	On the approval of the decision of the Council of "Kapitalbank" JSCB on the assignment of Sh.K.Karimbayev to a position of the Chairman of the Board of "Kapitalbank" JSCB	100	97,686,810				
14	On the election of members of the Auditing Committee of "Kapitalbank" JSCB	100	97,686,810				
15	On the approval of audit organization for 2018 fiscal year and determination of maximum amount of payment for	100	97,686,810				

	auditing services						
16	On the approval of the decision on writing off the amount of bad assets and other indebtedness on contingency accounts	100	97,686,810				
17	On review of the issue of conversion of previously issued convertible preferred shares of “Kapitalbank” JSCB	100	97,686,810				
18	On review of the issue of making decision on new issue of ordinary registered uncertified shares of “Kapitalbank” JSCB	100	97,686,810				
19	On the election of members of the Council of “Kapitalbank” JSCB	100	97,686,810				

The full texts of decisions made by the General Meeting:

1. 1.1. To approve the Regulations for Annual General Meeting of Shareholders of the bank as follows.
- speech of keynote speakers - up to 10 minutes;
- additional speeches, remarks, and debates - up to 7 minutes;
- questions and answers - up to 5 minutes;
- for counting and tallying of votes on the Ballot No.1, 10-minute break will be announced.
2. 2.1. To take note of the report of the Chairman of the Council of “Kapitalbank” JSCB following the results of the Council of “Kapitalbank” JSCB performance for 2017.
2.2. To approve the decisions of the Council of “Kapitalbank” JSCB adopted in 2017 in accordance with annex.
- 3 3.1. To approve the report of the Chairman of the Board of the bank on financial and operating performance of “Kapitalbank” JSCB for 2017.
3.2. To recognize the performance of the Board of the bank in 2017 as satisfactory.
- 4 4.1. To take note of the report of the Auditing Committee on financial and operating performance of the bank for 2017.
- 5 5.1. To approve the report of Grant Thornton LLC on the reliability of financial statements of the bank for 2017.
- 6 6.1. To approve annual report, balance sheet and profit and loss statement of “Kapitalbank” JSCB following the results of 2017.

- 7 7.1. To approve the following procedures for profit allocation:
1) 581,992,500.00 sums shall be used to increase the general reserve fund of the bank;
2) 5,924,827,540.77 sums shall be used to create reserve for assets, classified as “standard”;
3) declare dividends on preferred shares of the bank and make payment after obtaining permission of the Central Bank of the Republic of Uzbekistan.
4) to determine:
- date of accrual of yield on securities - August 1, 2018;
- date of commencement of yield on securities payment - August 1, 2018;
- end date of yield on securities payment - August 26, 2018;
- form of payment of dividends to shareholders - monetary.
5) to commission the Board of the bank to notify shareholder of the amount of dividends, time and place of payment thereof using media.
6) the remaining amount of profit shall be left on the retained profit account of the bank.
7.2. The Board (Sh.K.Karimbayev) shall, until August 1, 2018, make all arrangements necessary to obtain the permission of the Central Bank of the Republic of Uzbekistan for dividends payment.
7.3. To pay out additional remuneration to members of the Council of the Bank for 2017 accounting year in accordance with Regulations on the procedure for remuneration of members of the Council of “Kapitalbank” JSCB at the expense of current expenses (calculation is attached)
- 8 8.1. To approve the long-term Development Strategy of “Kapitalbank” JSCB until 2025
- 9 9.1. To approve the Organizational Structure of “Kapitalbank” JSCB.
- 10 10.1. To approve the restated Charter of “Kapitalbank” JSCB.
- 11 11.1. To approve restated Regulations “On the General Meeting of Shareholders of “Kapitalbank” JSCB”, “On the Council of “Kapitalbank” JSCB”, “On procedures for remuneration of members of the Council of “Kapitalbank” JSCB”, “On the Board of “Kapitalbank” JSCB”, “On Auditing Committee of “Kapitalbank” JSCB”.
- 12 12.1. To approve the decision of the Board of “Kapitalbank” JSCB on the termination of authorities of the Chairman of the Board of “Kapitalbank” JSCB K.A.Olimov.
- 13 13.1. To approve the decision of the Council of “Kapitalbank” JSCB on the assignment of Sherzod Kobilovich Karimbayev to a position of the Chairman of the Board of “Kapitalbank” JSCB .
- 14 14.1. To approve the Auditing Committee of “Kapitalbank” JSCB in the following composition:
Stanislav Akbarovich Akhunov, Svetlana Nikolaevna Pan, Jamoliddin Khayriddinovich Masudov.
- 15 15.1. To approve Audit Organization “Grant Thornton” LLC to conduct independent audit of financial statements of “Kapitalbank” JSCB following the results of 2018 with maximum payment for audit services in the amount of 470.0 mln.sums
- 16 16.1. To approve the decision of the Council of the Bank dated June 13, 2018 (record No.24) on writing off bad assets for the total amount of 5,863,206,227.73 sums and 158,165.13 US dollars, accounted on off-balance accounts, period of placement of which on these accounts is over 5 years and also due to exclusion from the national register (the list is attached).

17	<p>17.1. To take note of the letter of SPRL «East West Invest», owner of convertible preferred shares of the bank, on the consent for conversion due to conversion maturity.</p> <p>17.2. To convert previously issued ordinary shares of the bank in the number of 86,000,000 shares and convertible preferred shares of the bank in the number of 15,179,000 shares to ordinary registered uncertified shares of the bank in the total number of 101,179,000 shares.</p> <p>17.3. The Board of the bank (Sh.K.Karimbayev) shall carry out all the necessary procedures related to conversion.</p>
18	<p>18.1. To arrange new issue of ordinary registered uncertified shares of “Kapitalbank” JSCB in the number of 101,179,000 shares for the total amount of 96,120,050,000 sums with nominal value of 950 sums per share.</p> <p>18.2. To approve the Decision on new issue of ordinary registered uncertified shares of “Kapitalbank” JSCB in the number of 101,179,000 shares for the total amount of 96,120,050,000 sums with nominal value of 950 sums per share. (in accordance with annex).</p> <p>18.3. The Board of the bank (Sh.K.Karimbayev) shall carry out all procedures necessary to arrange new issue. _____</p>
19	<p>19.1. To elect following persons as members of the Council of the Bank: Kahramonjon Anvarovich Olimov, Maksud Abduvaliyevich Abdusamadov, Ravshan Abduvaliyevich Abdusamadov, Alexey Faritovich Gubaidulin, Bakhodir Tashpulatovich Yuldashev, Konstantin Alekseevich Voistinov .</p>
<p>Remuneration and (or) compensation accrued and paid for the account of members of executive body, supervisory board, and auditing committee of the issuer:</p>	

	18.3. The Board of the Bank (Sh.K.Karimbayev) shall carry out all procedures necessary to arrange new issue.-----					
19 1	19.1. To elect following persons as members of the Council of the Bank: Kahramonjon Anvarovich Olimov, Maksud Abduvaliyevich Abdusamadov, Ravshan Abduvaliyevich Abdusamadov, Alexey Faritovich Gubaidulin, Bakhodir Tashpulatovich Yuldashev, Konstantin Alekseevich Voistinov .					
Remuneration and (or) compensation accrued and paid for the account of members of executive body, supervisory board, and auditing committee of the issuer:						
	Full name	The name of issuer body, member of which the person is	Payment type (Remuneration and (or) compensation)	Amount accrued (UZS)	Period, for which amount is accrued	Document which provides for the payment
1	Foziljon Haydarovich Otakhonov	Council of the Bank	Remuneration	71,900,000	2017	Regulations on the Council of the Bank
2	Rakhimov Bahrom Ikramjanovich	Council of the Bank	Remuneration	71,900,000	2017	Regulations on the Council of the Bank
3	Nadezhda Nikolaevna Blagova	Council of the Bank	Remuneration	71,900,000	2017	Regulations on the Council of the Bank
4	Ilkhom Odylovich Karamatov	Council of the Bank	Remuneration	71,900,000	2017	Regulations on the Council of the Bank
5	Furkat Aibekovich Maksumov	Council of the Bank	Remuneration	71,900,000	2017	Regulations on the Council of the Bank
Election of members of supervisory board:						
Information about the candidates						
No.	Full name	Place of employment	shares they own		Number of votes	
			number	type		
1	Kahramonjon Anvarovich Olimov	“Kapital Sug'urta” JSC	17,205,878	ordinary shares	97,686,810	
2	Maksudjon Abduvaliyevich Abdusamadov	“LIDER LIZING” PC	9,981 15	ordinary shares	97,686,810	
3	Ravshan Abduvaliyevich Abdusamadov	“GMT SOLUTIONS” LLC	5,922,610	ordinary shares	97,686,810	
4	Alexey Faritovich Gubaidulin	“PROMADIK INVEST” LLC	-	-	97,686,810	
5	Bakhodir Tashpulatovich Yuldashev	“Optima Invest” LLC	-	-	97,686,810	
6	Konstantin Alekseevich Voistinov	“Kapital Sug'urta” JSC	380	ordinary shares	97,686,810	
The text of amendments and (or) additions introduced into the Charter**			-----			

/ Head of the executive body:

Sherzod Kobilovich Karimbayev

Chief accountant:

Yelena Yevgenyevna Skuybida

Authorized person, who placed the information on the web-site:

Nargiza Alisherovna Amanova