

1.	NAME OF THE ISSUER									
	Full Name:			Joint Stock Commercial Bank "KAPITALBANK"						
	Abbreviated Name:			JSCB "Kapitalbank"						
	Name of stock ticker: *			KPB						
2.	CONTACT DETAILS									
	Postal address:			100047, Tashkent, Yunusabad district, Sayilgoh street, 7						
	E-mail address: *			info@kapitalbank.uz						
	Official website:*			www.kapitalbank.uz						
3.	INFORMATION ON THE MATERIAL FACT									
	Material fact number:			06						
	Name of material fact:			Decisions taken by the Supreme Management Body of the Issuer						
	Type of the General Meeting:			extraordinary						
	Date of the General Meeting:			July 27, 2015						
	Date of drawing up the Minutes of the General Meeting:			July 28, 2015						
	Place of the General Meeting:			Tashkent, Sayilgoh street, 7, in the building of the Head Office of JSCB "Kapitalbank"						
	Quorum of the General Meeting:			60,99 %						
		No.	The issues put to the vote	Voting results						
				in favour		opposed		abstained		
%				quantity	%	quantity	%	quantity		
1.				On approval of the procedure for holding an Extraordinary General Shareholders Meeting of JSCB "Kapitalbank".	100	52 453 551	-	-	-	-
2.				On approval of the report of Chairman of the Executive Board of the Bank on the results of financial and economic activities of JSCB "Kapitalbank" for the first half of 2015.	100	52 453 551	-	-	-	-
3	On approval of the audit report on the reliability of the financial statements of JSCB "Kapitalbank" for the first half of 2015.	100	52 453 551	-	-	-	-			
4	On consideration of the report of the Audit Commission of JSCB "Kapitalbank" on the results of financial and economic activities of the Bank for the first half of 2015.	100	52 453 551	-	-	-	-			

5	On approval of the balance sheet and profit and loss statement of JSCB "Kapitalbank" for the first half of 2015.	100	52 453 551	-	-	-	-
6	On approval of the order of net profit distribution for the first half of 2015.	100	52 453 551	-	-	-	-
7	On consideration of the issue on making a decision to increase the Authorized Capital by increasing a par value of shares of JSCB "Kapitalbank".	100	52 453 551	-	-	-	-
8	On the determination of the maximum amount of authorized shares of JSCB "Kapitalbank".	100	52 453 551	-	-	-	-
9	On consideration of the issue on amending the Charter of JSCB "Kapitalbank".	100	52 453 551	-	-	-	-
10	On approval of the Resolution of the new issue of shares of JSCB "Kapitalbank".	100	52 453 551	-	-	-	-
Full wording of the decisions taken by the General Meeting:							
1.	1.1. To approve the Rules of the Extraordinary General Shareholders Meeting of the Bank in the following order: - Speakers on key issues - up to 10 minutes; - for additional speeches, replicas and discussions - up to 5 minutes; - for question-answer period - up to 5 minutes.						
2.	2.1. To approve the report of Chairman of the Executive Board of the Bank on the results of financial and economic activities of JSCB "Kapitalbank" for the first half of 2015. 2.2. Recognize the work of the Bank's Executive Board following the results of the first half of 2015 is satisfactory.						
3.	3.1. To take into consideration the report of the audit company "Grant Thornton" LLC about the reliability of the interim financial statements of the Bank for the first half of 2015. 3.2. Instruct the Executive Board of the Bank to take into account the adjustments regarding the Bank's net profit in the final accounts for the results of 2015.						
4.	4.1. To take into consideration the report of the Audit Commission of JSCB "Kapitalbank" on the results of financial and economic activities of the Bank for the first half of 2015.						
5.	5.1. To approve the interim balance sheet and profit and loss statement of JSCB "Kapitalbank" for the first half of 2015, taking into account the report of the audit company "Grant Thornton" LLC in terms of adjusting the net profit of the Bank in the amount of 21.797.898,00 thousand soums.						
6.	6.1. To approve the following procedure for the distribution of net profit based on the results of the financial and economic activities of JSCB "Kapitalbank" for the first half of 2015: - the amount of net profit in the amount of 21.500.000.000,00 soums shall be allocated to increase the Authorized Capital of the Bank; - The remainder of the net profit is left on the current year's net profit accounts.						
7.	7.1. To increase the Authorized Capital of JSCB "Kapitalbank" from 60.200.000.000,00 soums to 81.700.000.000,00 sums, based on the net profit of the Bank following the results of the financial and economic activity of the first half of 2015 in the amount of 21.500.000.000,00 soums by increasing a par value of one ordinary registered uncertificated share of the Bank from 700,00 soums to 950,00 soums.						
8.	8.1. To approve the amount of declared shares that the Bank has the right to place in addition to previously placed shares in the amount of 100.700.000.000,00 soums in the amount of 106.000.000,00 shares with a par value of one share of 950 soums.						

9	<p>9.1. To approve the text of the amendments to the Charter of JSCB "Kapitalbank" in accordance with the Appendix.</p> <p>9.2. To instruct the Executive Board of the Bank (K.A. Olimov) to implement the necessary legal and actual actions related to the state registration of these changes in the Charter of JSCB "Kapitalbank" in accordance with the established procedure.</p>
10	10.1. To approve the Decision on the new issue of shares of JSCB "Kapitalbank" (according to the Appendix).
Text of amendments and / or additions to the Charter **	<p>Clause 20. The Bank is obliged to place ordinary shares, and also has the right to place preferred shares. All shares of the Bank are registered, issued securities. A par value of placed preferred shares shall not exceed twenty percent of the Authorized Capital of the Bank. A par value of ordinary registered shares of the Bank is 950,00 (nine hundred fifty) soums,</p> <p>Clause 21. The Authorized Capital of the Bank is 81.700.000.000,00 (eighty-one billion seven hundred million) soums and consists of ordinary registered shares in the amount of 86.000.000,00 (eighty six million) shares, with a par value of 950,00 (nine hundred fifty) soums.</p> <p>Clause 22. The amount of declared shares that the Bank can issue for the purpose of increasing the Authorized Capital is 100.700.000.000,00 (one hundred billion seven hundred million) soums, including: ordinary registered shares – 106 000 000 (one hundred six million) shares, 950,00 (nine hundred fifty) soums.</p>

Head of the Executive Body: _____ K.A. Olimov

Chief Accountant: _____ E.E. Skuybida

Authorized person posted information on the website: _____ G.M. Yuldasheva