

| <b>NAME OF THE ISSUER</b>            |  |   |
|--------------------------------------|--|---|
| <b>1.</b>                            | Full company name:                             | “KAPITALBANK” Joint Stock Commercial Bank                         |
|                                      | Short company name:                            | “KAPITALBANK” JSCB  |
|                                      | Name of ticker symbol:*                        | KPB   |
| <b>CONTACT INFORMATION</b>           |  |   |
| <b>2.</b>                            | Location:                                      | Building 7, Sayilgoh street, Yunusabad district, Tashkent         |
|                                      | Postal address:                                | Building 7, Sayilgoh street, Yunusabad district, Tashkent, 100047 |
|                                      | E-mail: *                                      | info@kapitalbank.uz   |
|                                      | Official web-site:*                            | www.kapitalbank.uz  |
| <b>INFORMATION ON MATERIAL EVENT</b> |  |   |
| <b>3.</b>                            | Material event number:                         | 25  |
|                                      | Material event name:                           | Issue of securities   |
|                                      | Issuers’s body which made the decision:        | Supervisory Board of the Bank                                     |
|                                      | Date of decision-making:**                     | August 27, 2020   |
|                                      | Type of securities:                            | Preference registered shares                                      |
|                                      | Number of securities                           | 40 000 000 units  |
|                                      | Nominal value of one security:                 | 950 UZS   |
|                                      | Total amount of the issue:                     | 38 000 000 000 UZS  |
|                                      | Date of the state registration of the issue:   | October 9, 2020   |
|                                      | Number of the state registration of the issue: | P0314-19  |
|                                      | Method of securities placement:                | Open subscription   |

**Full name of the head of the Executive body:**

**Mirzaev Alisher Anvarovich**

**Full name of the chief accountant:**

**Allayorova Dilrabo Normamatovna**

**Full name of the authorized person, who placed the information on the web-site:**

**Pak Igor Timofeyevich**