

		<b>NAME OF THE ISSUER</b>						
1.	Full name:	Joint-stock Commercial Bank "KAPITALBANK"						
	Abbreviated name:	JSCB "Kapitalbank"						
	Name of the stock ticker*:	KPB						
		<b>CONTACT DETAILS</b>						
2.	Location:	Tashkent, Yunusabad District, Sayilgoh street, 7						
	Postal address:	100047, Tashkent, Yunusabad district, Sayilgoh street, 7						
	Email:*	<a href="mailto:info@kapitalbank.uz">info@kapitalbank.uz</a>						
	Official website:*	<a href="http://www.kapitalbank.uz">www.kapitalbank.uz</a>						
		<b>MATERIAL FACT INFORMATION</b>						
		Material fact number:	<b>06</b>					
		Name of the material fact:	Decisions taken by the Issuer's supreme management body					
		Type of the General Meeting:	Annual					
		Date of the General Meeting:	27.06.2018					
		Date of execution of the Minutes of the General Meeting:	06.07.2018					
		Venue of the General Meeting:	Tashkent, Yunusabad district, Sayilgoh street, 7					
3.	Quorum of the General Meeting:		96.55%					
	N	Items put to the vote	<b>Results of the vote</b>					
			<b>in favor</b>		<b>opposed</b>		<b>abstained</b>	
<b>%</b>			<b>Quantity</b>	<b>%</b>	<b>Quantity</b>	<b>%</b>	<b>Quantity</b>	
1.	On approval of the Regulation for Annual General Meeting of Shareholders of JSCB "Kapitalbank"	100	97 686 810					
2.	On consideration of the report of the Chairman of the Board of JSCB "Kapitalbank" on results of activities of the Board of JSCB "Kapitalbank" for 2017 and approval of decisions of the Board of JSCB "Kapitalbank" adopted in 2017	100	97 686 810					

3	On consideration of the report of the Chairman of the Bank's Management Board on results of financial and economic activities of JSCB "Kapitalbank" in 2017	100	97 686 810				
4	On consideration of the report of the Audit Commission of JSCB "Kapitalbank" on results of financial and economic activities of the bank in 2017	100	97 686 810				

5	On approval of the auditor's report on reliability of financial statements of JSCB "Kapitalbank" for 2017	100	97 686 810				
6	On approval of the Annual Report, Balance sheet and Profit and Loss Statement of JSCB "Kapitalbank" for 2017	100	97 686 810				
7	On approval of distribution of net profit based on the results of financial activities of JSCB "Kapitalbank" for 2017	100	97 686 810				
8	On approval of the long-term Development Strategy of JSCB "Kapitalbank"	100	97 686 810				
9	On approval of Organizational structure of Kapitalbank JSCB	100	97 686 810				
10	On approval of the Charter of JSCB "Kapitalbank" in a new edition	100	97 686 810				
11	On approval of Regulation "On the General Meeting of Shareholders of JSCB "Kapitalbank", "On the Board of JSCB "Kapitalbank", "On procedure of remuneration of the Members of the Board of JSCB "Kapitalbank", "On the Management Board of JSCB "Kapitalbank", "On the Audit Commission of JSCB "Kapitalbank" in a new edition.	100	97 686 810				
12	On approval of the decision of the Board of the "Kapitalbank" on termination of powers of Olimov K.A., the Chairman of the Management Board of JSCB "Kapitalbank"						
13	On approval of decision of the Board of JSCB Kapitalbank on appointment of Karimbayev Sh.K. as a Chairman of the Management Board of AKB "Kapitalbank" Karimbayev Sh.K.						
14	On election of members of the Audit Commission of JSCB "Kapitalbank"	100	97 686 810				
15	On approval of the audit organization for the 2018 financial year and determination of a maximum amount of payment for audit services						

16	On approval of the decision on write-off of non-performing assets and other debts accounted for in the accounts of unforeseen circumstances					
17	On consideration of the issue of conversion of previously issued convertible preferred shares of JSCB "Kapitalbank"					
18	On consideration of the issue of making a decision on a new issue of ordinary registered non-documentary shares of JSCB "Kapitalbank"					
19	On election of members of the Board of JSCB "Kapitalbank"	100	97 686 810			

**Full wording of the decisions adopted by the General Meeting:**

1.	<p>1.1. To approve the Regulation of the Annual General Meeting of Shareholders of the Bank in the following order:</p> <ul style="list-style-type: none"> <li>- for speeches on the main items - up to 10 minutes;</li> <li>- for additional speeches, remarks and debates - up to 7 minutes;</li> <li>- for questions and answers - up to 5 minutes;</li> <li>- a 10-minute break will be announced for counting of votes and summing up the results of voting on Ballot No. I.</li> </ul>
2.	<p>2.1. Take note of the report of the Chairman of the Board of JSCB "Kapitalbank" on the results of activities of the Board of JSCB "Kapitalbank" in 2017.</p> <p>2.2. To approve the decisions of the Board of JSCB "Kapitalbank" adopted in 2017, according to the Attachment.</p>
3	<p>3.1. Approve the report of the Chairman of the Management Board on the results of financial and economic activities of JACB "Kapitalbank" in 2017.</p> <p>3.2. To recognize the work of the Board in 2017 as satisfactory.</p>
4	<p>4.1. To take note of the report of the Audit Commission on the results of the bank's financial and economic activities in 2017.</p>
5	<p>5.1. Approve conclusion of the audit organization Grant Thornton LLC on reliability of the bank's financial statements for 2017.</p>
6	<p>6.1. Approve the annual report, balance sheet and profit and loss statement of JSCB Kapitalbank for 2017.</p>
7	<p>7.1. Approve the following profit distribution procedure:</p> <ol style="list-style-type: none"> <li>1) to allocate 581 992 500.00 UZS to increase the general-purpose reserve fund of the bank;</li> <li>2) to allocate 5,924,827,540.77 UZS for formation of a reserve for assets classified as "standard";</li> <li>3) to declare dividends on preferred shares of the bank in the amount of 8,652,030,000 UZS and make payment after obtaining permission of the Central Bank of the Republic of Uzbekistan.</li> <li>4) to determine: <ul style="list-style-type: none"> <li>- a date of accrual of income on securities – August 01, 2018;</li> <li>- a date of beginning of payment of income on securities - August 01, 2018; - a date of ending the payment of income on securities - August 26, 2018; - a form of payment of dividends for shareholders – cash.</li> </ul> </li> <li>5) to instruct the Management Board of the bank to inform the shareholder about the number of dividends, the place and time of their payment through the mass media.</li> <li>6) to retain the remaining amount of profit in the bank's retained earnings account.</li> </ol> <p>7.2. The Management Board of the Bank (Sh.K.Karimbayev) to take all necessary measures to obtain the permission from the Central Bank of the Republic of Uzbekistan to pay dividends by August 1, 2018.</p> <p>7.3. To pay additional remuneration to the members of the Bank's Board for the reporting year 2017, in accordance with the Regulation on Procedure of Remuneration of members of the Board of JSCB Kapitalbank, at the expense of the bank's current expenses (calculation attached).</p>
8	<p>8.1. To approve the long-term Development Strategy of JSCB "Kapitalbank" until 2025.</p>
9	<p>9.1. To approve the Organizational structure of JSCB "Kapitalbank".</p>
10	<p>10.1. To approve the Charter of JSCB "Kapitalbank" in a new edition.</p>

11	11.1. To approve Regulations "On the General Meeting of JSCB "Kapitalbank", "On the Board of JSCB "Kapitalbank", "On the Order of remuneration of the members of JSCB "Kapitalbank", "On the Management Board of JSCB "Kapitalbank"", "On the Audit Commission of JSCB "Kapitalbank" in a new edition.					
12	12.1. To approve the adopted decision of the Board of JSCB "Kapitalbank" to terminate the powers of Olimov K.A., the Chairman of the Board of JSCB "Kapitalbank"					
13	13.1. To approve the decision of the Board of JSCB "Kapitalbank" on the appointment of Karimbayev Sherzod Kobilovich as the Chairman of the Board of JSCB "Kapitalbank".					
14	14.1. To approve the members of the Audit Commission of JSCB "Kapitalbank" as follows: Akhunov Stanislav Akbarovich, Pan Svetlana Nikolayevna, Masudov Djamoliddin Hayriddinovich.					
15	15.1. To approve the Auditing organization Grant Thornton LLC to conduct an independent audit of financial statements of JSCB "Kapitalbank" at the yearend 2018 with the maximum payment for audit services at the amount of 470.0 million UZS					
16	16.1. To approve the decision of the Bank's Board dd. June 13, 2018 (Minutes No. 24) on writing off bad assets in the total amount of 5,863,206,227.73 UZS and 158,165.13 US Dollars recorded on off-balance sheet accounts, which were in these accounts for more than 5 years, as well as due to exclusion from the state register (the list is attached).					
17	17.1. To take note of the letter from SPRL "East West Invest" of the owner of the bank's convertible preferred shares regarding the consent to the conversion in connection with the beginning of the conversion period. 17.2. To convert the previously issued common shares of the bank in totalling 86,000,000 pcs. and convertible preferred shares of the bank totalling 15,179,000 pcs. into ordinary registered uncertified shares of the bank totalling 101,179,000 pcs. 17.3. The Board of the bank (Karimbaev Sh.K.) to carry out all necessary measures related to the conversion procedure.					
18	18.1. To carry out a new issue of ordinary registered uncertified shares of JSCB "Kapitalbank" totalling 101,179,000 pcs., for a total amount of 96,120,050,000 UZS with a par value of 950 UZS per share. 18.2. To approve the Decision on a new issue of ordinary registered uncertified shares of JSCB "Kapitalbank" totalling 101,179,000 pcs. for a total amount of 96,120,050,000 UZS with a par value of 950 UZS per share (according to the Attachment).					
	18.3. The Board of the Bank (Karimbaev Sh.K.) to carry out all necessary procedures related to implementation of the new issue.					
19	19.1. To elect Olimov Kakhramonjon Anvarovich, Abdusamadov Maksud Abduvaliyevich, Abdusamadov Ravshan Abduvaliyevich, Gubaydulin Aleksey Faritovich, Yuldashev Bakhodir Tashpulatovich, Voistinov Konstantin Alekseyevich the members of the Bank's Board.					
<b>The accrued and paid remunerations and (or) compensations for the benefit of members of the executive body, supervisory board and audit commission of the issuer:</b>						
	<b>Full name</b>	<b>Name of the issuer's body, which the person is a member in</b>	<b>Payment type (remuneration and (or) compensation)</b>	<b>Amount accrued (UZS)</b>	<b>Period which the funds were credited for</b>	<b>Document which provides for the payment</b>
1	Otakhonov Foziljon Haydarovich	The Bank's Board	Remuneration	71 900 000	2017	Regulation on the Bank's Board
2	Rakhimov Bahrom Ikramdjanovich	The Bank's Board	Remuneration	71 900 000	2017	Regulation on the Bank's Board
3	Blagova Nadejda Nikolayevna	The Bank's Board	Remuneration	71 900 000	2017	Regulation on the Bank's Board
4	Karamatov Ilkhom Odylovich	The Bank's Board	Remuneration	71 900 000	2017	Regulation on the Bank's Board

5	Maksumov Furkat Aybekovich	The Bank's Board	Remuneration	71 900 000	2017	Regulation on the Bank's Board
Election of members of the Supervisory Board:						
<b>Candidates information</b>						
No.	Full name	Place of work	Shares owned		Quantity of votes	
			quantity	type		
1	Olimov Kahramonjon Anvarovich	"Kapital Sug'urta" JSC	17 205 878	ordinary	97 686 810	
2	Abdusamadov Mahsudchon Abduvaliyevich	LIDER LIZING PC	9 981 815	ordinary	97 686 810	
3	Abdusamadov Ravshan Abduvaliyevich	"GMT SOLUTIONS" LLC	5 922 610	ordinary	97 686 810	
4	Gubaydulin Aleksey Faritovich	"PROMADIK INVEST" LLC	-	-	97 686 810	
5	Yuldashev Bahadir Tashpulatovich	"Optima Invest" LLC	-	-	97 686 810	
6	Voistinov Konstantin Alekseevich	"Kapital Sug'urta" LLC	380	ordinary	97 686 810	
Text of amendments and (or) additions to the charter **						

Full name of the head of the Executive body:

Karimbayev Sherzod Kobilovich

Full name of the chief accountant:

Skuybida Yelena Yevgenyevna

Full name of the authorized person the information on the website was posted by:

Amanova Nargiza Alisherovna