

Tashkent, 2014
TEXT OF
AMENDMENTS INTRODUCED TO THE CHARTER OF THE
JOINT-STOCK COMMERCIAL BANK
“KAPITALBANK”

(Approved on December 29, 2014 (Minutes No. 4/2014) by the Extraordinary
general meeting of shareholders of JSCB Kapitalbank

1. Make the following amendments to the Charter of Joint-stock commercial bank “Kapitalbank”:

1.1. Describe the second paragraph of clause 20 as follows:

All types of shares of the bank have a nominal value of 700 (seven hundred) sums.

1.2. Describe clause 21 as follows:

The authorized capital of the bank is 60,200,000,000 (sixty billion two hundred million) sum and is distributed on the following shares:

ordinary shares of registered owners - in the amount of 86,000,000 (eighty-six million) units with a nominal value of 700 (seven hundred) sums.

1.3. Describe item 22 as follows:

In order to increase the authorized capital, the issued announced amount of shares by the bank is 14,000,000,000 (fourteen billion) sums, including: ordinary shares of registered owners - in the amount of 20,000,000 (twenty million) pieces with a nominal value of 700 (seven hundred) sums.